

Seifried
& Brew
LLC

Recent Economic Releases

- ✓ PPI-FD: M/M +0.4%; Y/Y +2.8%
 - ✓ Core PPI: M/M +0.4%; Y/Y +2.4%

- ✓ CPI: M/M +0.1%; Y/Y +2.0%
 - ✓ Core CPI: M/M +0.2%; Y/Y +1.8%

- ✓ Retail Sales: M/M +0.2% (0.1% ex. auto)

- ✓ Inventories (September): M/M 0%
 - ✓ Inventory-to-sales 1.36x

- ✓ Durable Goods Orders: M/M -1.2%
 - ✓ Ex-transportation: M/M +0.4%
 - ✓ September revised to +1.1% from +0.7%

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